



CYCLON HELLAS S.A.

PREF.REG.NO :8412/06/B/86/21 ADDRESS: 124 MEGARIDOS AV., ASPROPIRGOS 193 00
 Figures and Financial Information the period from 1 January 2010 to 30 September 2010
 According to the Decision 4/50728.04.2009 by the BoD of the Hellenic Capital Market Commission.

The following figures and financial information, deriving from the financial statements, aim to provide a general information for the financial position and results of CYCLON HELLAS S.A. Therefore, we suggest to any reader, before making any investment decision or transaction concerning the Company, to visit its Corporateweb site where the financial statements and the auditors report are presented.

Date of approval of interim financial statements
 by the Board of Directors : 25.11.2010
 Company's website: www.cyclon.gr

	BALANCE SHEET (Amounts in € 000)		BALANCE SHEET (Amounts in € 000)	
	GROUP	COMPANY	GROUP	COMPANY
	30 Sep 2010	31 Dec 2009	30 Sep 2010	31 Dec 2009
ASSETS				
Fixed assets	32.970	33.090	31.612	31.725
Investment property	2.007	2.007	2.007	2.007
Intangible assets	410	603	350	527
Other non current assets	6.714	4.798	8.862	6.741
Inventories	7.669	8.510	7.167	7.992
Trade receivables	53.262	49.028	51.887	47.654
Other current assets	4.830	4.243	4.384	3.806
TOTAL ASSETS	107.862	102.269	106.269	100.452
EQUITY AND LIABILITIES				
Share capital	12.532	12.532	12.532	12.532
Reserves and retained earnings	17.904	16.810	16.133	16.861
Capital and reserves attributable to equity holders of the Company (a)	30.436	29.342	30.665	29.393
Minority interest (b)	8	18	0	0
Total equity (c) = (a)+(b)	30.444	29.360	30.665	29.393
Borrowings - non current	15.354	373	15.354	369
Non current liabilities	7.609	7.652	7.127	7.178
Borrowings - current	26.366	29.198	25.658	28.604
Other current liabilities	28.089	35.686	27.264	34.908
Total liabilities (d)	77.418	72.908	75.604	71.059
TOTAL EQUITY AND LIABILITIES (c) + (d)	107.862	102.269	106.269	100.452
STATEMENT OF CHANGES IN EQUITY (Amounts in € 000)				
	GROUP	COMPANY	GROUP	COMPANY
	30 Sep 2010	30 Sep 2009	30 Sep 2010	30 Sep 2009
Equity opening balance at 1/1/2010 and 1/1/2009 respectively	29.360	28.314	29.393	27.748
Profit for the year	1.084	898	1.272	1.242
	30.444	29.212	30.665	28.990
STATEMENT (Amount in € 000) - indirect method				
	0	0	0	0
	01.01-30.09.2010	01.01-30.09.2009	01.01-30.09.2010	01.01-30.09.2009
Cash flows from operating activities				
Earnings before tax	1.800	1.227	1.996	1.787
Plus / (minus) adjustments for:				
Depreciation	2.100	2.018	1.988	1.924
Provisions	(257)	(32)	(230)	(88)
Foreign exchange differences	(94)	(126)	(82)	(157)
Net result (profit/loss) from financing activities	(483)	(246)	(480)	(222)
Interest expense	2.096	1.536	2.072	1.498
Plus / (minus) adjustments for changes in working capital				
Decrease / (increase) of inventories	841	1.007	825	1.127
Decrease / (increase) receivables	(5.438)	15.707	(6.874)	14.516
(Decrease) / increase of creditors	(8.219)	(8.266)	(8.079)	(7.526)
Minus:				
Interest paid and similar charges	(1.537)	(1.222)	(1.513)	(1.108)
Income taxes paid	(514)	(607)	(514)	(607)
Net cash generated / (used) from operating activities (a)	(9.705)	10.996	(8.891)	11.144
Cash flow from investing activities				
Purchases of property, plant and equipment (PPE), and intangible assets	(1.842)	(2.293)	(1.747)	(2.249)
Proceeds from sale of PPE	10	121	10	121
Interest received	40	107	231	83
Purchase / increase of share capital of subsidiary	(65)	-	(265)	-
Net cash used in investing activities (b)	(1.857)	(2.065)	(1.771)	(2.045)
Cash flow from financing activities				
Proceeds from borrowings	15.000	-	15.000	-
Repayments of finance lease (capital)	(121)	(171)	(108)	(167)
Grants received	-	-	-	-
Repayments of borrowings	(2.730)	(12.311)	(2.652)	(12.192)
Net cash used in investing activities (c)	12.149	(12.482)	12.240	(12.359)
Net (decrease) / increase in cash and cash equivalents (a) + (b) + (c)	587	(3.551)	578	(3.260)
Cash and cash equivalents at beginning of year	4.243	6.034	3.806	5.250
Cash and cash equivalents at end of year	4.830	2.483	4.384	1.990

	INCOME STATEMENT (Amounts in 000 €)							
	GROUP		COMPANY		GROUP		COMPANY	
	01.01 - 30.09.2010	01.01 - 30.09.2009	01.01 - 30.09.2010	01.01 - 30.09.2009	01.01 - 30.09.2010	01.01 - 30.09.2009	01.01 - 30.09.2010	01.01 - 30.09.2009
Turnover	335.665	258.734	96.487	85.710	333.296	255.729	95.744	84.386
Gross profit	16.862	16.274	5.412	6.255	16.154	15.700	5.155	5.960
Profit before taxes, interest and depreciation and amortisation	3.416	2.530	1.055	1.360	3.046	3.046	1.046	1.486
Profit before taxes	1.800	1.227	177	1.095	1.996	1.787	162	1.223
Profit after taxes (A)	1.084	706	108	869	1.272	1.242	91	936
- Equity holders of the company	1.094	707	110	868	1.272	1.242	91	936
- Minority interest	(10)	(1)	(2)	1	-	-	-	-
Total other income after tax (B)	1.084	698	108	861	1.272	1.242	91	936
Total income after tax (A) + (B)	1.084	698	108	861	1.272	1.242	91	936
Attributable to:								
- Equity holders of the company	1.094	699	110	860	1.272	1.242	91	936
- Minority interest	(10)	(1)	(2)	1	-	-	-	-
Earnings per share - basic (amounts in €)	0,0410	0,0265	0,0041	0,0326	0,0477	0,0466	0,0034	0,0351
Profit before tax, financial, investment results, depreciation and amortisation	5.516	4.548	1.753	2.045	5.570	4.970	1.707	2.137

ADDITIONAL INFORMATION (Amounts in 000 €)

- Accounting principles**
The accounting principles adopted by the Company are in line with I.F.R.S.
- Earnings per share**
Earnings per share were calculated based on the weighted average number of shares.
- Unaudited tax years**
Unaudited tax years of the Company and its subsidiaries are stated in notes 19 and 24 of the annual financial statements.
- Subsidiaries**
Subsidiaries consolidated are stated in note 10 of the consolidated financial statements.
There was no change in the method of consolidation of the subsidiaries.
The financial years of the subsidiaries are the same with that to the Company.
- Pledges on Group's assets**
The pledges on fixed assets of the parent company and subsequently of the Group amount to € 24.000 in favour of National Bank At March 1st, 2010 the company signed a bond amounted to €15m. The amount was received in April 2010.
The bond involved pledges on fixed assets amounted at €18m and pledges against receivables.
- Contingent liabilities**
There are no contingent liabilities which could have material adverse effects on the financial position of the Group and the Company.
- Number of employees**
The number of employees is : Company 238 (2007 : 214), Group 319 (2007 : 295)
- Related party transactions**
Intragroup sales and purchases for the year ended 31 December 2009 and the receivables and payables as at 31 December 2009, are as follows