



## CYCLON HELLAS S.A.

PREF. REG. NO: 8412/06/B/86/21 G.E.MI. 122123707000 - ADDRESS: 124 MEGARIDOS AV., ASPROPIRGOS 193 00

**Figures and Financial Information the period from 1 January 2013 to 30 September 2013**  
According to Decision 4/507/28.04.2009 of the BoD of the Stock Exchange Committee

The following figures and financial information, deriving from the financial statements, aim to provide a general information for the financial position and results of CYCLON HELLAS S.A. Therefore, we suggest to any reader, before making any investment decision or transaction concerning the Company, to visit its Corporateweb site where the financial statements and the auditors' report are presented.

<p>Company's website: <a href="http://www.cyclon.gr">www.cyclon.gr</a></p> <p>Date of approval of interim financial statements by the Board of Directors : 28.11.2013</p>	<b>INCOME STATEMENT (Amounts in 000's €)</b>																																																																																																																																																																																																																												
<b>BALANCE SHEET (Amounts in € 000)</b>	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th rowspan="2"></th> <th colspan="4">GROUP</th> <th colspan="4">COMPANY</th> </tr> <tr> <th>01.01-30.09.13</th> <th>01.01-30.09.12</th> <th>01.07-30.09.13</th> <th>01.07-30.09.12</th> <th>01.01-30.09.13</th> <th>01.01-30.09.12</th> <th>01.07-30.09.13</th> <th>01.07-30.09.12</th> </tr> </thead> <tbody> <tr> <td>Turnover</td> <td>245.918</td> <td>277.665</td> <td>85.634</td> <td>73.427</td> <td>244.090</td> <td>275.569</td> <td>85.034</td> <td>72.601</td> </tr> <tr> <td>Gross profit</td> <td>14.309</td> <td>13.673</td> <td>5.326</td> <td>4.356</td> <td>12.911</td> <td>12.311</td> <td>4.848</td> <td>4.008</td> </tr> <tr> <td>Profit before taxes, interest expenses</td> <td>3.517</td> <td>1.343</td> <td>1.518</td> <td>578</td> <td>3.563</td> <td>1.052</td> <td>1.483</td> <td>614</td> </tr> <tr> <td>Profit before taxes</td> <td>1.693</td> <td>(335)</td> <td>750</td> <td>(23)</td> <td>1.801</td> <td>(582)</td> <td>733</td> <td>18</td> </tr> <tr> <td>Profit after taxes (A)</td> <td>499</td> <td>(501)</td> <td>378</td> <td>(220)</td> <td>605</td> <td>(702)</td> <td>362</td> <td>(146)</td> </tr> <tr> <td>- Equity holders of the company</td> <td>496</td> <td>(497)</td> <td>374</td> <td>(220)</td> <td>605</td> <td>(702)</td> <td>362</td> <td>(146)</td> </tr> <tr> <td>- Minority interest</td> <td>3</td> <td>(4)</td> <td>4</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>Total other income after tax (B)</td> <td>(23)</td> <td>0</td> <td>(2)</td> <td>(5)</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>Total income after tax (A) + (B)</td> <td>476</td> <td>(501)</td> <td>376</td> <td>(225)</td> <td>605</td> <td>(702)</td> <td>362</td> <td>(146)</td> </tr> <tr> <td>Attributable to :</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>- Equity holders of the company</td> <td>473</td> <td>(497)</td> <td>372</td> <td>(225)</td> <td>605</td> <td>(702)</td> <td>362</td> <td>(146)</td> </tr> <tr> <td>- Minority interest</td> <td>3</td> <td>(4)</td> <td>4</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td></td> <td>476</td> <td>(501)</td> <td>376</td> <td>(225)</td> <td>605</td> <td>(702)</td> <td>362</td> <td>(146)</td> </tr> <tr> <td><b>Earnings per share - basic (amounts in €)</b></td> <td><b>0,0177</b></td> <td><b>(0,0187)</b></td> <td><b>0,0139</b></td> <td><b>(0,0083)</b></td> <td><b>0,0227</b></td> <td><b>(0,0263)</b></td> <td><b>0,0136</b></td> <td><b>(0,0055)</b></td> </tr> <tr> <td>Profit before tax, financial, investment results, depreciation and amortisation</td> <td>5.268</td> <td>3.278</td> <td>3.135</td> <td>1.134</td> <td>5.209</td> <td>2.908</td> <td>3.092</td> <td>1.155</td> </tr> </tbody> </table>		GROUP				COMPANY				01.01-30.09.13	01.01-30.09.12	01.07-30.09.13	01.07-30.09.12	01.01-30.09.13	01.01-30.09.12	01.07-30.09.13	01.07-30.09.12	Turnover	245.918	277.665	85.634	73.427	244.090	275.569	85.034	72.601	Gross profit	14.309	13.673	5.326	4.356	12.911	12.311	4.848	4.008	Profit before taxes, interest expenses	3.517	1.343	1.518	578	3.563	1.052	1.483	614	Profit before taxes	1.693	(335)	750	(23)	1.801	(582)	733	18	Profit after taxes (A)	499	(501)	378	(220)	605	(702)	362	(146)	- Equity holders of the company	496	(497)	374	(220)	605	(702)	362	(146)	- Minority interest	3	(4)	4	0	0	0	0	0	Total other income after tax (B)	(23)	0	(2)	(5)	0	0	0	0	Total income after tax (A) + (B)	476	(501)	376	(225)	605	(702)	362	(146)	Attributable to :									- Equity holders of the company	473	(497)	372	(225)	605	(702)	362	(146)	- Minority interest	3	(4)	4	0	0	0	0	0		476	(501)	376	(225)	605	(702)	362	(146)	<b>Earnings per share - basic (amounts in €)</b>	<b>0,0177</b>	<b>(0,0187)</b>	<b>0,0139</b>	<b>(0,0083)</b>	<b>0,0227</b>	<b>(0,0263)</b>	<b>0,0136</b>	<b>(0,0055)</b>	Profit before tax, financial, investment results, depreciation and amortisation	5.268	3.278	3.135	1.134	5.209	2.908	3.092	1.155																																																																				
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activities</td> <td>(936)</td> <td>(1.107)</td> <td>(908)</td> <td>(1.106)</td> </tr> <tr> <td>  Interest expense</td> <td>2.350</td> <td>2.398</td> <td>2.214</td> <td>2.198</td> </tr> <tr> <td>Plus / (minus) adjustments for changes in working capital</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>  Decrease / (increase) of inventories</td> <td>2.842</td> <td>(3.009)</td> <td>2.895</td> <td>(2.825)</td> </tr> <tr> <td>  Decrease / (increase) receivables</td> <td>(1.338)</td> <td>18.036</td> <td>(1.435)</td> <td>15.885</td> </tr> <tr> <td>  (Decrease) / increase of creditors</td> <td>(1.323)</td> <td>(17.049)</td> <td>(1.270)</td> <td>(15.085)</td> </tr> <tr> <td>Minus:</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>  Interest paid and similar charges</td> <td>(1.893)</td> <td>(1.745)</td> <td>(1.836)</td> <td>(1.703)</td> </tr> <tr> <td>  Income taxes paid</td> <td>(425)</td> <td>(4)</td> <td>(385)</td> <td>0</td> </tr> <tr> <td><b>Net cash generated / (used) from operating activities (a)</b></td> <td><b>2.560</b></td> <td><b>436</b></td> <td><b>2.750</b></td> <td><b>158</b></td> </tr> <tr> <td><b>Cash flow from investing activities</b></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Purchases of property, plant and equipment (PPE), and intangible assets</td> <td>(817)</td> <td>(1.445)</td> <td>(716)</td> <td>(1.068)</td> </tr> <tr> <td>Proceeds from sale of PPE</td> <td>80</td> <td>86</td> <td>23</td> <td>86</td> </tr> <tr> <td>Interest received</td> <td>454</td> <td>531</td> <td>450</td> <td>530</td> </tr> <tr> <td>Sale / (Purchase / increase) of share capital of subsidiary</td> <td>0</td> <td>0</td> <td>(400)</td> <td>0</td> </tr> <tr> <td><b>Net cash used in investing activities (b)</b></td> <td><b>(283)</b></td> <td><b>(828)</b></td> <td><b>(643)</b></td> <td><b>(452)</b></td> </tr> <tr> <td><b>Cash flow from financing activities</b></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Proceeds from borrowings</td> 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activities</b>					Purchases of property, plant and equipment (PPE), and intangible assets	(817)	(1.445)	(716)	(1.068)	Proceeds from sale of PPE	80	86	23	86	Interest received	454	531	450	530	Sale / (Purchase / increase) of share capital of subsidiary	0	0	(400)	0	<b>Net cash used in investing activities (b)</b>	<b>(283)</b>	<b>(828)</b>	<b>(643)</b>	<b>(452)</b>	<b>Cash flow from financing activities</b>					Proceeds from borrowings	6.587	0	6.587	0	Repayments of finance lease (capital)	(92)	(61)	(92)	(61)	Repayments of borrowings	(4.961)	(5.472)	(4.828)	(5.387)	<b>Net cash used in financing activities (c)</b>	<b>1.534</b>	<b>(5.533)</b>	<b>1.667</b>	<b>(5.448)</b>	<b>Net (decrease) / increase in cash and cash equivalents (a) + (b) + (c)</b>	<b>3.811</b>	<b>(5.925)</b>	<b>3.774</b>	<b>(5.742)</b>	<b>Cash and cash equivalents at beginning of year</b>	<b>7.294</b>	<b>14.241</b>	<b>6.603</b>	<b>13.578</b>	<b>Cash and cash equivalents at end of period</b>	<b>11.105</b>	<b>8.316</b>	<b>10.377</b>	<b>7.836</b>	<table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th style="text-align: center;">Group</th> <th style="text-align: center;">Company</th> </tr> <tr> <th></th> <th style="text-align: center;">2013</th> <th style="text-align: center;">2013</th> </tr> </thead> <tbody> <tr> <td>Income</td> <td style="text-align: right;">3.416</td> <td style="text-align: right;">1.398</td> </tr> <tr> <td>Expenses</td> <td style="text-align: right;">129.821</td> <td style="text-align: right;">2.640</td> </tr> <tr> <td>Receivables</td> <td style="text-align: right;">456</td> <td style="text-align: right;">1.509</td> </tr> <tr> <td>Payables</td> <td style="text-align: right;">12.829</td> <td style="text-align: right;">90</td> </tr> <tr> <td>Remuneration of the Group and the Company's directors and member of the BoD</td> <td style="text-align: right;">548</td> <td style="text-align: right;">323</td> </tr> <tr> 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<b>Cash flows from operating activities</b>																																																																																																																																																																																																																													
Earnings before tax:	1.693	(335)	1.801	(582)																																																																																																																																																																																																																									
Plus / (minus) adjustments for:																																																																																																																																																																																																																													
Depreciation	1.751	1.935	1.646	1.856																																																																																																																																																																																																																									
Provisions	(136)	1.255	127	1.455																																																																																																																																																																																																																									
Foreign exchange differences	(25)	61	(99)	65																																																																																																																																																																																																																									
Net result (profit / loss) from financing activities	(936)	(1.107)	(908)	(1.106)																																																																																																																																																																																																																									
Interest expense	2.350	2.398	2.214	2.198																																																																																																																																																																																																																									
Plus / (minus) adjustments for changes in working capital																																																																																																																																																																																																																													
Decrease / (increase) of inventories	2.842	(3.009)	2.895	(2.825)																																																																																																																																																																																																																									
Decrease / (increase) receivables	(1.338)	18.036	(1.435)	15.885																																																																																																																																																																																																																									
(Decrease) / increase of creditors	(1.323)	(17.049)	(1.270)	(15.085)																																																																																																																																																																																																																									
Minus:																																																																																																																																																																																																																													
Interest paid and similar charges	(1.893)	(1.745)	(1.836)	(1.703)																																																																																																																																																																																																																									
Income taxes paid	(425)	(4)	(385)	0																																																																																																																																																																																																																									
<b>Net cash generated / (used) from operating activities (a)</b>	<b>2.560</b>	<b>436</b>	<b>2.750</b>	<b>158</b>																																																																																																																																																																																																																									
<b>Cash flow from investing activities</b>																																																																																																																																																																																																																													
Purchases of property, plant and equipment (PPE), and intangible assets	(817)	(1.445)	(716)	(1.068)																																																																																																																																																																																																																									
Proceeds from sale of PPE	80	86	23	86																																																																																																																																																																																																																									
Interest received	454	531	450	530																																																																																																																																																																																																																									
Sale / (Purchase / increase) of share capital of subsidiary	0	0	(400)	0																																																																																																																																																																																																																									
<b>Net cash used in investing activities (b)</b>	<b>(283)</b>	<b>(828)</b>	<b>(643)</b>	<b>(452)</b>																																																																																																																																																																																																																									
<b>Cash flow from financing activities</b>																																																																																																																																																																																																																													
Proceeds from borrowings	6.587	0	6.587	0																																																																																																																																																																																																																									
Repayments of finance lease (capital)	(92)	(61)	(92)	(61)																																																																																																																																																																																																																									
Repayments of borrowings	(4.961)	(5.472)	(4.828)	(5.387)																																																																																																																																																																																																																									
<b>Net cash used in financing activities (c)</b>	<b>1.534</b>	<b>(5.533)</b>	<b>1.667</b>	<b>(5.448)</b>																																																																																																																																																																																																																									
<b>Net (decrease) / increase in cash and cash equivalents (a) + (b) + (c)</b>	<b>3.811</b>	<b>(5.925)</b>	<b>3.774</b>	<b>(5.742)</b>																																																																																																																																																																																																																									
<b>Cash and cash equivalents at beginning of year</b>	<b>7.294</b>	<b>14.241</b>	<b>6.603</b>	<b>13.578</b>																																																																																																																																																																																																																									
<b>Cash and cash equivalents at end of period</b>	<b>11.105</b>	<b>8.316</b>	<b>10.377</b>	<b>7.836</b>																																																																																																																																																																																																																									
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